



2018-2019 Asset Information Worksheet

Student's Name (Last) _____ (First) _____ Student ID _____ Date of Birth _____

COMPLETE ALL SECTIONS

Upon review of your verification documents, or due to a FAFSA rejection, we need to confirm the value of your assets. Please follow the guidance provided below to assist you in providing this information. Please complete all information below as it was on the date you first filed the 2018-2019 FAFSA.

1. Refer to your and your parent(s)/spouse's **2016 federal tax return**. If a federal tax return form **1040** was filed, check for dollar amounts listed on lines **8a, 8b, 9a, 12, 13, 17, or 18**. If there is an amount on any of these lines, it is an indication of potential assets to be reported on the FAFSA. Please list the dollar amount of any assets associated with the above line numbers as of the date the FAFSA was completed.

NOTE: The dollar amount listed on the 1040 is **NOT** the same as asset **net worth** you list below. **Net worth** means current value minus debt. **If you have no amounts please write zero (0) in the blanks provided below, leaving no blanks.**

A. Asset Values (Do not leave any blanks)

	PARENT(S) OR SPOUSE	STUDENT
1. Total balance of cash, checking, and savings accounts.		
2. Net worth of investments (Examples: real estate, trust funds, money market funds, mutual funds, stocks, bonds, college savings plans, etc. Do not include your primary residence, retirement accounts, or life insurance.)		
3. Net worth of Investment Farm (Do not include if you or your parent(s) live on it)		
4. Do you own a business? (YES/NO). If "NO," skip to section B.		
5. If "Yes" in box (4) does your business employ more than 100 full-time employees? (YES/NO) If "No," skip of section B.		
6. Net Worth of Business		

B. Certification Statement & Signatures

By signing below, I acknowledge that I have read and understand the information on this form, and certify that all information submitted is accurate and true to the best of my knowledge. I understand that submitting this form does not guarantee that my request will be granted.

Student's Signature

Date

Parent's Signature (Required if Dependent Student)

Date